

Web Customization

RANDUG 2017

Phu Le – Manager, Web Quality Assurance

November 14, 2017

Web Customization Panel Discussion

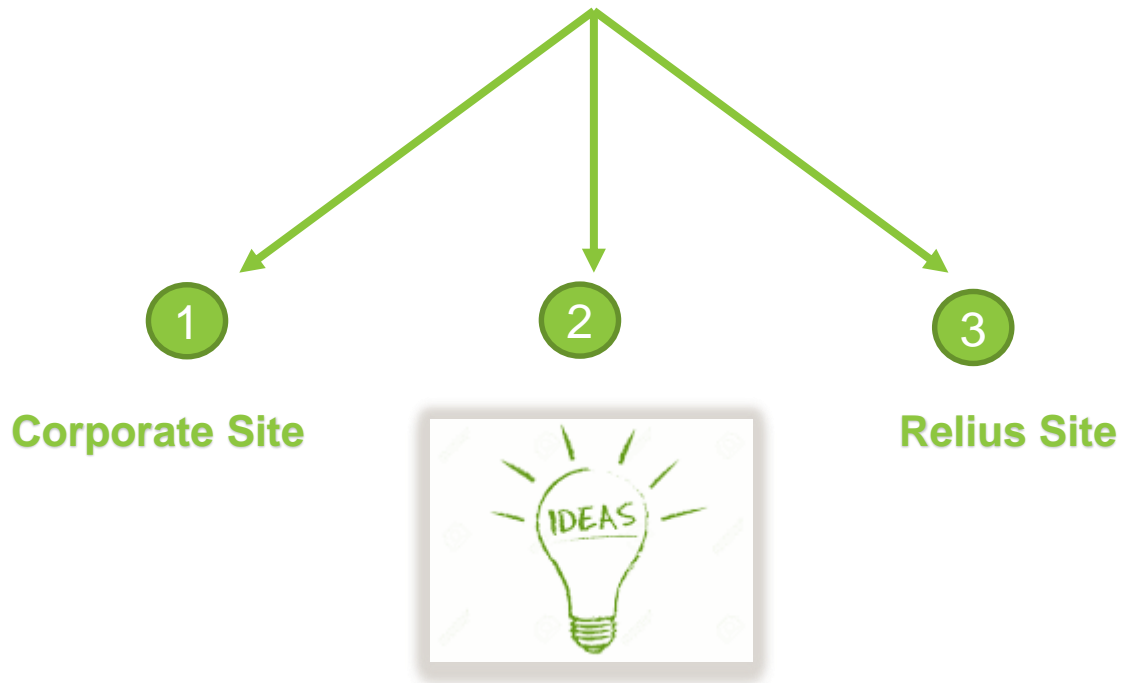
Topics of Discussion:

1. Basic to advance CSS changes
2. Email Notification Customization
3. Utilization of Relius Web Programs (i.e. Customtext)
4. Bonus Topic: Tools to make customization easier.

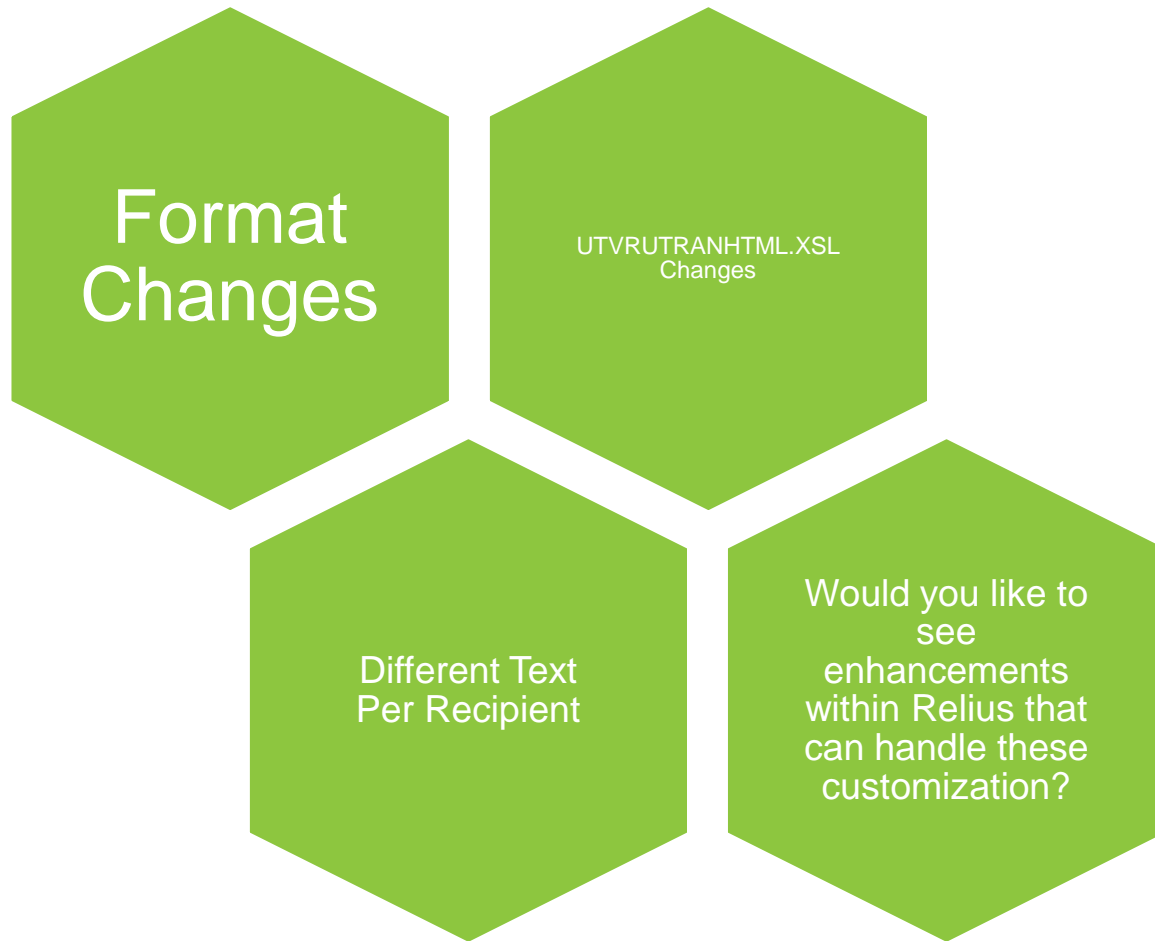
Empowering
the Financial World



CSS DESIGN FLOW



Email Notification Changes



Utilization of other Custom Web Tools in Relius

Web Custom Text

Are you using Text by Plan and Why?

- Text By PlanGroup.
- Remove / Add Copywrite.

Little known Options

Deleting Labels to remove headers.

- SSOCONTROLOPTCD?
- Overriding CSS by Plan.
- SecurityExceptionsUrls.
- CsrByPassEnrollment.

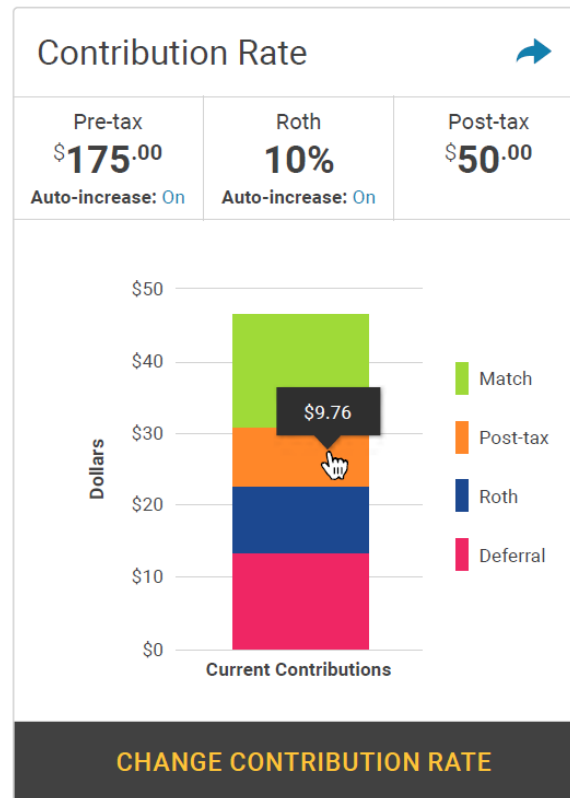
Quick Links

Create links by Plan or PlanGroup?

- Add Images?
- What Enhancement would you like to see to make Web Customization easier?

Contribution Widget Redesign

Front



Contribution rate widget front -
Current contributions shown (default)

Contribution Widget Back

Back

Contribution Rate [←](#)

Pay frequency
Bi-Weekly

Annual base pay
\$100,000

\$8,123
Annual Retirement Savings

\$25.38
Per Paycheck Deduction

PreTax Contribution Rate

Current **9%** New **11%**
0% 20% [Edit](#)

Roth Contribution Rate

Current **6%**
0% 20% [Save](#)

PostTax Contribution Rate

Current **8%** No Change
0% 20% [Edit](#)

CHANGE CONTRIBUTION RATE

Contribution rate widget back - potential savings calculator w/ 3 sliders - showing edit rate field

Questions?



Empowering
the Financial World

