

# RANDUG Annual Meeting

November 11-13, 2018



**Broadridge<sup>®</sup>**

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# Agenda

- Broadridge Overview
- Technology Enhancements
  - Relius/Matrix Interface
  - Matrix Bridge.Net



**Broadridge®**

# Broadridge Overview



# Broadridge

- Global FinTech Leader - \$8 billion in market capitalization
- Administers 55 million retirement plan participant communications
- Processes over \$2 billion investor communications annually
- 10,000+ Employees
- Have a presence in over 70 countries



# Denver – Relius/Matrix Interface Enhancements



# Denver – Relius/Matrix Interface Enhancements

- Recent Enhancements

- Relius ACH Debit Interface - weekend of 10/27
  - “Matrix” pull-down option
  - New email notification available
- Relius Disbursement Interface
  - “Matrix” pull-down option

- Future Enhancements

- One-Cash Bucket weekend of 12/8

- BridgeNet Support Contacts

- Cathy Nordman 720-956-3132, [Cathy.Nordman@broadridge.com](mailto:Cathy.Nordman@broadridge.com)
- Bo Baribeau 720-956-3107, [Bo.Baribeau@broadridge.com](mailto:Bo.Baribeau@broadridge.com)
- [BridgeNetSupport@broadridge.com](mailto:BridgeNetSupport@broadridge.com)

# Denver Matrix Bridge.Net Enhancements



# Denver BridgeNet Enhancements

- Web-Based Bridge.Net
  - No locally installed application – thin client
  - No updates to install with enhancement releases
  - Single Sign-On Solution: Fund Search, InnoTrust, TOS
  - Familiar menus – Logical consolidation
  - Familiar grids
  - NEW pages/modules:
    - Dashboard/Welcome screen – User customizable portlets
    - Transaction History
    - Account Snapshot feature





# Thank you!

## Q & A

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